

**JOHN TAOLO GAETSEWE DISTRICT MUNICIPALITY
PERFORMANCE AGREEMENT FOR SECTION 57 EMPLOYEES**

MADE AND ENTERED INTO BY AND BETWEEN:

THE JOHN TAOLO GAETSEWE DISTRICT MUNICIPALITY

AS REPRESENTED BY

THE MUNICIPAL MANAGER

KAGISHO KLAAS TEISE

(FULL NAMES)

AND

LINDELWA MARTHA GAETSEWE

DIRECTOR : DEVELOPMENT AND
PLANNING

THE EMPLOYEE OF THE MUNICIPALITY

For the Financial Year

1 JULY 2024 - 30 JUNE 2025

LG

OC

L.M.P

KAC

PC

OA

PERFORMANCE AGREEMENT

ENTERED INTO BY AND BETWEEN:

The Municipality of John Taolo Gaetsewe District herein represented by KAGISHO KLAAS TEISE (full name) in his capacity as Municipal Manager
(Hereinafter referred to as the Employer or Supervisor)

And

LINDELWA MARTHA GAETSEWE
Employee of the Municipality of John Taolo Gaetsewe District
(Hereinafter referred to as the Employee).

WHEREBY IT IS AGREED AS FOLLOWS:

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Lm.P

1. INTRODUCTION

1.1 The Employer has entered into a contract of employment with the Employee in terms of section 57(1)(a) of the Local Government: Municipal Systems Act 32 of 2000 ("the Systems Act"). The Employer and the Employee are hereinafter referred to as "the Parties".

1.2 Section 57(1)(b) of the Systems Act, read with the Contract of Employment concluded between the parties, requires the parties to conclude an annual performance Agreement.

1.3 The parties wish to ensure that they are clear about the goals to be achieved, and secure the commitment of the Employee to a set of outcomes that will secure local government policy goals.

1.4 The parties wish to ensure that there is compliance with Sections 57(4A), 57(4B) and 57(5) of the Systems Act.

2. PURPOSE OF THIS AGREEMENT

The purpose of this Agreement is to:

2.1 comply with the provisions of Section 57(1)(b),(4A),(4B) and (5) of the Systems Act as well as the Contract of Employment entered into between the parties;

2.2 specify objectives and targets established for the Employee and to communicate to the Employee the Employer's expectations of the Employee's performance expectations and accountabilities;

2.3 specify accountabilities as set out in the Service Delivery Budget Implementation Plan (Annexure A);

2.4 monitor and measure performance against set targeted outputs;

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2.5 use the Performance Agreement and Performance Plan as the basis for assessing the suitability of the Employee for permanent employment and/or to assess whether the Employee has met the performance expectations applicable to his/her job;

2.6 appropriately reward the Employee in accordance with the Employer's performance management policy in the event of outstanding performance; and

2.7 give effect to the Employer's commitment to a performance-orientated relationship with the Employee in attaining equitable and improved service delivery.

3. COMMENCEMENT AND DURATION

3.1 This Agreement will commence on the 1st January 2025 and will remain in force until 30th June 2025 where after a new Performance Agreement, Performance Plan and Personal Development Plan shall be concluded between the parties for the next financial year or any portion thereof.

3.2 The parties will review the provisions of this Agreement during June each year. The parties will conclude a new Performance Agreement and Performance Plan that replaces this Agreement at least once a year by not later than the beginning of each successive financial year.

3.3 This Agreement will terminate on the termination of the Employee's contract of employment for any reason.

3.4 The content of this Agreement may be revised at any time during the above-mentioned period to determine the applicability of the matters agreed upon.

3.5 If time during the validity of this Agreement the work environment alters at any (whether as a result of government or council decisions or otherwise) to the extent that the contents of this Agreement are no longer appropriate, the contents shall immediately be revised.

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4. PERFORMANCE OBJECTIVES

4.1 The Service Delivery Budget Implementation Plan (Annexure A) sets out:

4.1.1 The performance objectives and targets that must be met by the Employee; and

4.1.2 The time frames within which those performance objectives and targets must be met.

4.2 The performance objectives and targets reflected in Annexure A are set by the Employer in consultation with the Employee and based on the Integrated Development Plan and the Budget of the Employer, and shall include key objectives; key performance indicators; target dates and weightings.

4.3 The key objectives describe the main tasks that need to be done. The key performance indicators provide the details of the evidence that must be provided to show that a key objective has been achieved. The target dates describe the timeframe in which the work must be achieved. The weightings show the relative importance of the key objectives to each other.

4.4 The Employee's performance will, in addition, be measured in terms of contributions to the goals and strategies set out in the Employer's Integrated Development Plan.

5. PERFORMANCE MANAGEMENT SYSTEMS

5.1 The Employee agrees to participate in the performance management system that the Employer adopts or introduces for the Employer, management and municipal staff of the Employer.

5.2 The Employee accepts that the purpose of the performance management system will be to provide a comprehensive system with specific performance standards to assist the Employer, management and municipal staff to perform to the standards required.

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5.3 The Employer will consult the Employee about the specific performance standards that will be included in the performance management system as applicable to the Employee.

6. THE EMPLOYEE AGREES TO PARTICIPATE IN THE PERFORMANCE MANAGEMENT AND DEVELOPMENT SYSTEM THAT THE EMPLOYER ADOPTS

6.1 The Employee undertakes to actively focus towards the promotion and implementation of the KPAs (including special projects relevant to the employee's responsibilities) within the local government framework.

6.2 The criteria upon which the performance of the employee must be assessed consist of two components, both of which must be contained in the performance agreement. The employee must be assessed against both components, with a weighting of 80:20 allocated to the Key Performance Areas (KPAs) and the Core Competency Requirements (CCRs), respectively. Each area of assessment will be weighted and will contribute a specific part to the total score. KPAs covering the main areas of work will account for 80% and CCRs will account for 20% of the final assessment.

6.2.1 The Employee must be assessed against the Key Performance Areas (KPAs);

6.2.2 Each area of assessment will be weighted and will contribute a specific part to the total score; and

6.2.3 KPAs covering the main areas of work will account for 80% and CCRs will account for 20%.

6.3 The employee's assessment will be based on his or her performance in terms of the outputs/outcomes (performance indicators) identified as per the service delivery and budget implementation plan (SDBIP) which are linked to the KPAs, which constitute 80% of the overall assessment result as per the weightings agreed to between the employer and employee.:

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KEY PERFORMANCE AREAS (KPA'S)	WEIGHTINGS
Basic Services and Infrastructure Development	6
Good Governance and Public Participation	20
Local Economic Development (LED)	61
Financial Viability And Management	8
Municipal Development and Institutional Transformation	5
Total	100%

6.4 In the case of managers directly accountable to the municipal manager, key performance areas related to the functional area of the relevant manager must be subject to negotiation between the municipal manager and the relevant manager.

6.5 The CCRs will make up the other 20% of the employee's assessment score. CCRs that are deemed to be most critical for the employee's specific job should be selected from the list below as agreed to between the employer and the employee and must be considered with due regard to the proficiency level agreed to.

CORE COMPETENCY REQUIREMENTS FOR EMPLOYEES (CCR)		
Core Managerial and Occupational Competencies	X [Indicate choice]	Weight
Core Managerial Competencies:		
Financial Management	Compulsory	20
People Management and Empowerment	Compulsory	20
Client Orientation and Customer Focus	Compulsory	20
Core Occupational Competencies:		
Interpretation of and implementation within the legislative and national policy frameworks	x	20
Competence in policy conceptualization, analysis and implementation	x	20
Total percentage		100%

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7. EVALUATING PERFORMANCE

7.1 The Service Delivery Budget Implementation Plan for **2024/2025** (Annexure A) to this Agreement sets out

7.1.1 The standards and procedures for evaluating the Employee's performance; and

7.1.2 The intervals for the evaluation of the Employee's performance.

7.2 Despite the establishment of agreed intervals for evaluation, the Employer may in addition review the Employee's performance at any stage while the contract of employment remains in force.

7.3 Personal growth and development needs identified during any performance review discussion must be documented in a Personal Development Plan as well as the actions agreed to and implementation must take place within set time frames.

7.4 The Employee's performance will be measured in terms of contributions to the goals and strategies set out in the Employer's IDP.

7.5 The annual performance appraisal will involve:

7.5.1 Assessment of the achievement of results as outlined in the Service Delivery Budget Implementation Plan:

(a) Each KPA should be assessed according to the extent to which the specified standards or performance indicators have been met and with due regard to ad hoc tasks that had to be performed under the KPA.

(b) An indicative rating on the five-point scale should be provided for each KPA.

(c) The applicable assessment rating calculator (refer to paragraph 6.5.3 below) must then be used to add the scores and calculate a final KPA score.

7.6 The assessment of the performance of the Employee will be based on the following rating scale for KPA's

Level	Terminology	Description	Rating				
			1	2	3	4	5
5	Outstanding performance	Performance far exceeds the standard expected of an employee at this level. The appraisal indicates that the Employee has achieved above fully effective results against all performance criteria and indicators as specified in the Performance agreement and Performance plan and maintained this in all areas of responsibility throughout the year.					
4	Performance significantly above expectations	Performance is significantly higher than the standard expected in the job. The appraisal indicates that the Employee has achieved above fully effective results against more than half of the performance criteria and indicators and fully achieved all others throughout the year.					
3	Fully effective	Performance fully meets the standards expected in all areas of the job. The appraisal indicates that the Employee has fully achieved effective					

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		results against all significant performance criteria and indicators as specified in the Performance agreement and Performance Plan	
2	Not fully effective	Performance is below the standard required for the job in key areas. Performance meets some of the standards expected for the job. The review / assessment indicates that the employee has achieved below fully effective results against more than half the key performance criteria and indicators as specified in the Performance Agreement and Performance Plan.	
1	Unacceptable performance	Performance does not meet the standard expected for the job. The review/assessment indicates that the employee has achieved below fully effective results against almost all of the performance criteria and indicators as specified in the PA and Performance Plan. The employee has failed to demonstrate the commitment or ability to bring performance up to the level expected in the job despite management efforts to encourage improvement.	

The following formula is used to calculate each KPA's Key Performance Indicator (KPI)

Weighting:

Level 5: Current weighting / 100 x 100 = add for outstanding

Level 4: Current weighting / 100 x 50 = add for above satisfactory

Level 3: Current weighting = satisfactory

Level 2: Current weighting / 100 x 50 = Subtract for below satisfactory

Level 1: Current weighting / 100 x 100 = subtract for unacceptable

7.7 For purposes of evaluating the Annual performance of the Employee, an evaluation panel constituted by the following persons will be established:

7.7.1 Municipal Manager;

7.7.2 Chairperson of the Performance Audit Committee;

7.7.3 Member of the Mayoral Committee;

7.7.4 Municipal Manager from another Municipality

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8. SCHEDULE FOR PERFORMANCE REVIEWS

8.1 The performance of each Employee in relation to his/her performance agreement shall be reviewed for the following dates with the understanding that reviews in the first and third quarter may be verbal if performance is satisfactory:

First quarter	: July – September 2024 (verbal)
Mid-year	: October – December 2024 (formal)
Third quarter	: January – March 2025 (verbal)
Annual	: July 2024 – June 2025 (formal)

8.2 The Employer shall keep a record of the mid-year review and annual assessment meetings.

8.3 Performance feedback shall be based on the Employer's assessment of the Employee's performance.

8.4 The Employer will be entitled to review and make reasonable changes to the provisions of Annexure "A" from time to time for operational reasons. The Employee will be fully consulted before any such change is made.

8.5 The Employer may amend the provisions of Annexure A whenever the performance management system is adopted, implemented and/or amended as the case may be. In that case the Employee will be fully consulted before any such change is made.

9. DEVELOPMENTAL REQUIREMENTS

The Personal Development Plan (PDP) for addressing developmental gaps is attached as Annexure B.

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10. OBLIGATIONS OF THE EMPLOYER

10.1 The Employer shall

10.1.1 create an enabling environment to facilitate effective performance by the employee;

10.1.2 provide access to skills development and capacity building opportunities;

10.1.3 work collaboratively with the Employee to solve problems and generate solutions to common problems that may impact on the performance of the Employee;

10.1.4 on the request of the Employee delegate such powers reasonably required by the Employee to enable him/ her to meet the performance objectives and targets established in terms of this Agreement; and

10.1.5 make available to the Employee such resources as the Employee may reasonably require from time to time to assist him/her to meet the performance objectives and targets established in terms of this Agreement.

11. CONSULTATION

11.1 The Employer agrees to consult the Employee timeously where the exercising of the powers

will have amongst others:

11.1.1 A direct effect on the performance of any of the Employee's functions;

11.1.2 Commit the Employee to implement or to give effect to a decision made by the Employer; and

11.1.3 A substantial financial effect on the Employer.

11.2 The Employer agrees to inform the Employee of the outcome of any decisions taken pursuant to the exercise of powers contemplated in 11.1 as soon as is practicable to enable the Employee to take any necessary action without delay.

12. MANAGEMENT OF EVALUATION OUTCOMES

- 12.1 The evaluation of the Employee's performance will form the basis for rewarding outstanding performance or correcting unacceptable performance.
- 12.2 A performance bonus of 5% to 14% of the inclusive annual remuneration package may be paid to the Employee in recognition of outstanding performance.
- 12.3 In the case of unacceptable performance, the Employer shall
- 12.3.1 provide systematic remedial or developmental support to assist the Employee to improve his or her performance; and
- 12.3.2 after appropriate performance counseling and having provided the necessary guidance and/ or support as well as reasonable time for improvement in performance, the Employer may consider steps to terminate the contract of employment of the Employee on grounds of unfitness or incapacity to carry out his or her duties.

13. DISPUTE RESOLUTION

- 13.1 Any disputes about the nature of the employee's performance agreement, whether it relates to key responsibilities, priorities, methods of assessment and/ or salary increment in the agreement, must be mediated by -
the Executive Mayor or Mayor within thirty (30) days of receipt of a formal dispute from the employee; whose decision shall be final and binding on both parties.
- 13.2 Any disputes about the outcome of the employee's performance evaluation, must be mediated by –
a member of the municipal council, provided that such member was not part of the

evaluation panel provided for in sub-regulation 27(4)(e), within thirty (30) days of receipt of a formal dispute from the employee; whose decision shall be final and binding on both parties

14. GENERAL

14.1 The contents of this agreement and the outcome of any review conducted in terms of

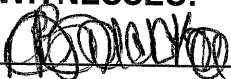
Annexure A may be made available to the public by the Employer.

14.2 Nothing in this agreement diminishes the obligations, duties or Accountabilities of the

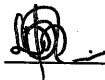
Employee in terms of his/ her contract of employment, or the effects of existing or new regulations, circulars, policies, directives or other instruments.

Thus done and signed at **Kuruman** on the 27 day of January 2025.....

AS WITNESSES:

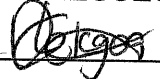
1. _____

2. _____

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EMPLOYEE

AS WITNESSES:

3. _____

4. _____

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MUNICIPAL MANAGER

ANNEXURE A

IMPLEMENTATION PLAN (SERVICE DELIVERY BUDGET IMPLEMENTATION PLAN)

Entered into by and between

[KAGISHO KLAAS TEISE]
[“the Employer”]

and

[LINDELWA MARTHA GAETSEWE]
**(DIRECTOR: DEVELOPMENT AND
PLANNING)**
[“the Employee”]

1. Purpose

The service delivery budget implementation plan defines the Council's expectations of the Municipal Manager's performance agreement to which this document is attached and Section 57 (5) of the Municipal Systems Act, which provides that performance objectives and targets must be based on the key performance indicators as set in the Municipality's Integrated Development Plan (IDP) and as reviewed annually.

2. Key responsibilities

- 2.1. Responsible for the overall management of the department
- 2.2. Draft and ensure the implementation of the departmental SDBIP
- 2.3. Provide general strategic management to ensure that the department meets the five
(5) key performance areas and the outcomes of LGTAS
- 2.4. Manage, Prepare and take control of the assets, budget, workforce, material and services of the department
- 2.5. Making inputs to the Municipal Manager with respect to activities, problems and planning of the Development and Planning Department
- 2.6. Participate in decisions with regard to all delegated line functions including staff recruitments, disciplinary deviations and actions as well as participating in bid committees as well be delegated
- 2.7. Make use of available data information systems to exercise operational control
- 2.8. Make directives inputs and coordination of DGDS and LED strategies with the new
priorities and policies of national and provincial governments
- 2.9. Ensure effective coordination of social and labour plans (SLPs) to benefit the entire District
- 2.10. Establish tourism Association in the District, in line with the Northern Cape Tourism Entities Act
- 2.11. Coordinate the implementation of CRDP in the District
- 2.12. Facilitate the creation jobs/employment opportunities in the District
- 2.13. Coordinate Strategic Planning and Organizational Performance management

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- 2.14. Responsible for aligning the DGDS and LED strategies with the new priorities and policies of national and provincial governments

3. Key Performance Areas

The following Key Performance Areas (KPA) as outlined in the Local Government: Municipal Planning and Performance Management Regulations (2001) inform the strategic objectives listed in the table below:

- 3.1 Municipal Transformation and Organizational Development.
- 3.2 Infrastructure Development and Service Delivery.
- 3.3 Local Economic Development (LED).
- 3.4 Municipal Financial Viability and Management.
- 3.5 Good Governance and Public Participation

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KPA: LOCAL ECONOMIC DEVELOPMENT

KPA	IDP Programme (IDP PRIORITY AREA)	STRATEGIC OBJECTIVE	KPI NR	KEY PERFORMANCE INDICATOR TITLE	TARGET (OUTPUT)	UNIT OF MEASUREMENT	PORTFOLIO OF EVIDENCE	REPORTING CYCLE	TARGET BREAKDOWN				WEIGHTINGS
									Q4	Q3	Q2	Q1	
									30-Jun	N/A	N/A	N/A	
									1	1	1	1	
									31-May	N/A	N/A	N/A	
LOCAL ECONOMIC DEVELOPMENT	Local Economic Development	To promote local economic development	128.	DGDS triennially reviewed by 30 June	DGDS triennially reviewed by 30 June	Date	STRATEGY	Triennially					61
LOCAL ECONOMIC DEVELOPMENT	Local Economic Development	To promote local economic development	129.	Number of quarterly DGDS Implementation monitoring reports submitted to the Municipal Manager by 30 June	Number of quarterly DGDS Implementation monitoring reports submitted to the Municipal Manager by 30 June	Number	REPORT	Quarterly					
LOCAL ECONOMIC DEVELOPMENT	Local Economic Development	To promote local economic development	130.	LED Strategy triennially reviewed by 31 May	LED Strategy triennially reviewed by 31 May	Date	STRATEGY	Triennially					

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LOCAL ECONOMIC DEVELOPMENT	Local Economic Development	To promote local economic development	131	SMME Strategy triennially reviewed by 30 June	SMME Strategy triennially reviewed by 30 June	Date	STRATEGY	Triennially	N/A	31-May	1	1
LOCAL ECONOMIC DEVELOPMENT	Local Economic Development	To promote local economic development	132.	SLP Strategy triennially reviewed by 30 June	SLP Strategy triennially reviewed by 30 June	Date	STRATEGY	Triennially	N/A	N/A	1	1
LOCAL ECONOMIC DEVELOPMENT	Local Economic Development	To promote local economic development	133.	Manufacturing Strategy triennially reviewed by 31 May	Manufacturing Strategy triennially reviewed by 31 May	Date	STRATEGY	Triennially	N/A	N/A	1	1
LOCAL ECONOMIC DEVELOPMENT	Local Economic Development	To promote local economic development	134.	Number of quarterly LED Strategy Implementation monitoring reports submitted by 30 June	4 quarterly LED Strategy Implementation monitoring reports submitted by 30 June	Number	REPORT	Quarterly	N/A	N/A	1	1
LOCAL ECONOMIC DEVELOPMENT	Local Economic Development	To promote local economic development	135.	Number of quarterly LED Forum meetings held by 30 June	4 quarterly LED Forum meetings held by 30 June	Number	REPORT	Quarterly	N/A	N/A	1	1

30-Jun	1	1	30-Jun	1
N/A	1	1	N/A	1
N/A	1	1	N/A	1
N/A	1	1	N/A	1
Annually	Quarterly	Quarterly	Triennially	Quarterly
REPORT	REPORT AND SUBMISSION REGISTER	REPORT AND SUBMISSION REGISTER	STRATEGY	REPORT AND SUBMISSION REGISTER
Date	Number	Number	Date	Number
Regional Development Agency (multi-sectorial and multi-stakeholder) established by 30 June	4 quarterly District SMME Database update reports submitted to the Municipal Manager by 30 June	4 quarterly Local Municipalities LED support reports submitted to the Municipal Manager by 30 June	Tourism Marketing Strategy triennially reviewed by 31 May	4 quarterly Tourism Marketing Strategy Implementation Reports submitted to the Municipal Manager by 30 June
Regional Development Agency (multi-sectorial and multi-stakeholder) established by 30 June	Number of quarterly District SMME Database update reports submitted to the Municipal Manager by 30 June	Number of quarterly Local Municipalities LED support reports submitted to the Municipal Manager by 30 June	Tourism Marketing Strategy triennially reviewed by 31 May	Number of quarterly Tourism Marketing Strategy Implementation Reports submitted to the Municipal Manager by 30 June
136.	137.	138.	139.	140.
To promote local economic development	To promote employment opportunities in the District	To facilitate increased LED capacity in the District	To enhance tourism development and Promote the District as a preferred Tourism Destination	To enhance tourism development and Promote the District as a preferred Tourism Destination
Local Economic Development	Local Economic Development	Local Economic Development	Local Economic Development	Local Economic Development
LOCAL ECONOMIC DEVELOPMENT	LOCAL ECONOMIC DEVELOPMENT	LOCAL ECONOMIC DEVELOPMENT	LOCAL ECONOMIC DEVELOPMENT	LOCAL ECONOMIC DEVELOPMENT

LOCAL ECONOMIC DEVELOPMENT	Local Economic Development	To enhance tourism development and Promote the District as a preferred Tourism Destination	141.	2 tourism promotion events participated in by 30 June	Date	REPORT AND SUBMISSION REGISTER	Annually	N/A	30-Jun
LOCAL ECONOMIC DEVELOPMENT	Local Economic Development	To enhance tourism development and Promote the District as a preferred Tourism Destination	142	District Tourism Festival Concept Document reviewed by 31 May	Date	REPORT AND SUBMISSION REGISTER	Annually	N/A	31-May
LOCAL ECONOMIC DEVELOPMENT	Local Economic Development	To enhance tourism development and Promote the District as a preferred Tourism Destination	143.	District Tourism Festival held by 30 September	Date	REPORT AND SUBMISSION REGISTER	Annually	N/A	N/A
LOCAL ECONOMIC DEVELOPMENT	Local Economic Development	To enhance tourism development and Promote the District as a preferred Tourism Destination	144.	Conduct a feasibility study for the development of a special economic zone submitted to the Municipal Manager by 30 June	Date	REPORT AND SUBMISSION REGISTER	Annually	N/A	30-Jun
LOCAL ECONOMIC DEVELOPMENT	Local Economic Development	To enhance tourism development and Promote the District as a preferred Tourism Destination	145.	Annual progress report on the implementation of the special economic zone feasibility study submitted to the Municipal Manager by 30 June	Date	FEASIBILITY STUDY	Annually	N/A	30-Jun

LOCAL ECONOMIC DEVELOPMENT	Land Development and Reform	To facilitate availability of land for Economic Development	146.	Commonage farms refurbishment by 30 June	Date	REPORT AND SUBMISSION REGISTER	Annually	N/A	N/A	30-Jun
LOCAL ECONOMIC DEVELOPMENT	Land Development and Reform	To facilitate availability of land for Economic Development	147.	Commonage farms refurbishment by 30 June	Date	REPORT AND SUBMISSION REGISTER	Annually	N/A	N/A	31-May
LOCAL ECONOMIC DEVELOPMENT	Land Development and Reform	To facilitate availability of land for Economic Development	148	Commonage farms refurbishment by 30 June	Date	TARIFFS	Annually	N/A	N/A	31-May
LOCAL ECONOMIC DEVELOPMENT	Land Development and Reform	To facilitate availability of land for Economic Development	149.	Commonage farms refurbishment by 30 June	Date	REPORT AND SUBMISSION REGISTER	Quarterly	1	1	1
LOCAL ECONOMIC DEVELOPMENT	Local Economic Development	To facilitate the co-ordination of CRDP	150.	Commonage farms refurbishment by 30 June	Date	REPORT AND SUBMISSION REGISTER	Quarterly	1	1	1

KPA: ADDITIONAL GOOD GOVERNANCE AND PUBLIC PARTICIPATION

KPA	IDP Programme (IDP PRIORITY AREA)	STRATEGIC OBJECTIVE	KPI NR	KEY PERFORMANCE INDICATOR TITLE	TARGET (OUTPUT)	UNIT OF MEASUREMENT	PORTFOLIO OF EVIDENCE	REPORTING CYCLE	TARGET BREAKDOWN				WEIGHTINGS
									Q4	Q3	Q2	Q1	
									31-May	1	1	1	
									N/A	1	1	1	
									N/A	1	1	1	
GOOD GOVERNANCE AND PUBLIC PARTICIPATION	Sustainable Development Orientated Municipality	To provide resources for the daily operations and maintenance of the Municipality	65.	Council approved budget for the daily operations and maintenance of the Municipality by 31 May	Council approved budget for the daily operations and maintenance of the Municipality by 31 May	Date	BUDGET	Annually	N/A	1	1	1	20
GOOD GOVERNANCE AND PUBLIC PARTICIPATION	Sustainable Development Orientated Municipality	To govern municipal affairs	70.	Number of quarterly ordinary Council meetings held by 30 June	4 quarterly ordinary Council meetings held by 30 June	Number	MINUTES	Quarterly	N/A	1	1	1	
GOOD GOVERNANCE AND PUBLIC PARTICIPATION	Sustainable Development Orientated Municipality	To promote good intergovernmental-relation in the District	76.	Number of quarterly District Planning and Performance Forum meetings held by 30 June	4 quarterly District Planning and Performance Forum meetings held by 30 June	Number	MINUTES	Quarterly	N/A	1	1	1	

1	30-Jun	1	1	31-May
1	N/A	1	1	N/A
1	N/A	1	1	N/A
1	N/A	1	1	N/A
Quarterly	Annually	Quarterly	Quarterly	Annually
MINUTES	REPORT	REPORT	REPORT	ITEM AND POLICY
Number	Date	Number	Number	Date
4 quarterly Internal Risk Management Committee Meetings held by 30 June	Risk assessment annually completed by 30 June	4 quarterly risk register progress reports submitted to the Municipal Manager by 30 June	4 quarterly risk strategy/implementation plan progress reports submitted to the Municipal Manager by 30 June	Risk management policy annually reviewed by 31 May
Number of quarterly Internal Risk Management Committee Meetings held by 30 June	Risk assessment annually completed by 30 June	Number of quarterly risk register progress reports submitted to the Municipal Manager by 30 June	Number of quarterly risk strategy/implementation plan progress reports submitted to the Municipal Manager by 30 June	Risk management policy annually reviewed by 31 May
109.	110.	111.	112.	113.
To manage risks to the Municipality	To manage risks to the Municipality	To manage risks to the Municipality	To manage risks to the Municipality	To manage risks to the Municipality
Sustainable Development Orientated Municipality	Sustainable Development Orientated Municipality	Sustainable Development Orientated Municipality	Sustainable Development Orientated Municipality	Sustainable Development Orientated Municipality
GOOD GOVERNANCE AND PUBLIC PARTICIPATION	GOOD GOVERNANCE AND PUBLIC PARTICIPATION	GOOD GOVERNANCE AND PUBLIC PARTICIPATION	GOOD GOVERNANCE AND PUBLIC PARTICIPATION	GOOD GOVERNANCE AND PUBLIC PARTICIPATION

GOOD GOVERNANCE AND PUBLIC PARTICIPATION	Sustainable Development Orientated Municipality	To promote ethical behaviour	114.	Fraud Prevention Policy Annually reviewed by 31 May	Date	ITEM AND POLICY	Annually	N/A	N/A	31-May
GOOD GOVERNANCE AND PUBLIC PARTICIPATION	Sustainable Development Orientated Municipality	To ensure effective strategic integrated sustainable development planning in the District	115.	Fraud Prevention Policy Annually reviewed by 31 May	Date	ITEM AND FRAMEWORK	Annually	N/A	N/A	N/A
GOOD GOVERNANCE AND PUBLIC PARTICIPATION	Sustainable Development Orientated Municipality	To ensure effective strategic integrated sustainable development planning in the District	116.	Fraud Prevention Policy Annually reviewed by 31 May	Date	ITEM AND PLAN	Annually	N/A	N/A	N/A
GOOD GOVERNANCE AND PUBLIC PARTICIPATION	Sustainable Development Orientated Municipality	To ensure effective strategic integrated sustainable development planning in the District	117.	Fraud Prevention Policy Annually reviewed by 31 May	Date	ITEM AND PLAN	Annually	N/A	N/A	N/A
GOOD GOVERNANCE AND PUBLIC PARTICIPATION	Sustainable Development Orientated Municipality	To ensure effective strategic integrated sustainable development planning in the District	118.	Fraud Prevention Policy Annually reviewed by 31 May	Date	REPORT	Annually	N/A	N/A	30-Jun

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GOOD GOVERNANCE AND PUBLIC PARTICIPATION	Sustainable Development Orientated Municipality	To ensure effective strategic integrated sustainable development planning in the District	119.	Number of IDP and Budget Roadshows annually held by 31 May	4 IDP and Budget Roadshows annually held by 31 May	Number	REPORT	Annually	N/A	N/A	N/A	N/A	31-May	4
GOOD GOVERNANCE AND PUBLIC PARTICIPATION	Sustainable Development Orientated Municipality	To ensure effective strategic integrated sustainable development planning in the District	120.	Final IDP annually adopted by Council by 31 May	Final IDP annually adopted by Council by 31 May	Date	ITEM AND PLAN	Annually	N/A	N/A	N/A	N/A	31-May	N/A
GOOD GOVERNANCE AND PUBLIC PARTICIPATION	Sustainable Development Orientated Municipality	To ensure effective strategic integrated sustainable development planning in the District	121	Final Draft Top-layer SDBIP annually submitted to Council with Draft IDP by 31 May	Final Draft Top-layer SDBIP annually submitted to Council with Draft IDP by 31 May	Date	ITEM AND PLAN	Annually	N/A	N/A	N/A	N/A	31-May	N/A
GOOD GOVERNANCE AND PUBLIC PARTICIPATION	Sustainable Development Orientated Municipality	To review and report IDP Implementation progress against predetermined objectives	122.	Annually reviewed Organizational Performance Management Framework approved by Council by 31 May	Annually reviewed Organizational Performance Management Framework approved by Council by 31 May	Date	ITEM AND FRAMEWORK	Annually	N/A	N/A	N/A	N/A	31-May	N/A
GOOD GOVERNANCE AND PUBLIC PARTICIPATION	Sustainable Development Orientated Municipality	To review and report IDP Implementation progress against predetermined objectives	123.	1st Quarter Performance Review Report submitted to Council by 30 November	1st Quarter Performance Review Report annually submitted to Council by 30 November	Date	ITEM AND REPORT	Annually	N/A	30-Nov	N/A	N/A	N/A	N/A

GOOD GOVERNANCE AND PUBLIC PARTICIPATION	Sustainable Development Orientated Municipality	To review and report IDP Implementation progress against predetermined objectives	124.	Mid-year performance review report annually submitted to Council by 31 January	Date	ITEM AND REPORT	Annually	N/A	N/A	31-Jan	N/A	31-May	N/A
GOOD GOVERNANCE AND PUBLIC PARTICIPATION	Sustainable Development Orientated Municipality	To review and report IDP Implementation progress against predetermined objectives	125.	3rd Quarter Performance Review Report annually submitted to Council by 31 May	3rd Quarter Performance Review Report annually submitted to Council by 31 May	ITEM AND REPORT	Annually	N/A	N/A	N/A	N/A	N/A	N/A
GOOD GOVERNANCE AND PUBLIC PARTICIPATION	Sustainable Development Orientated Municipality	To review and report IDP Implementation progress against predetermined objectives	126.	Annual report submitted to Auditor General by 31 August	Annual report submitted to Auditor General by 31 August	REPORT	Annually	N/A	N/A	31-Aug	N/A	N/A	N/A
GOOD GOVERNANCE AND PUBLIC PARTICIPATION	Sustainable Development Orientated Municipality	To implement the Spatial Planning and Land Use Management Act (SPLUMA)	127.	Spatial Development Framework reviewed by 30 June	Spatial Development Framework reviewed by 30 June	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

KPA: ADDITIONAL BASIC SERVICE DELIVERY AND INFRASTRUCTURE DEVELOPMENT

KPA	IDP Programme (IDP PRIORITY AREA)	STRATEGIC OBJECTIVE	KPI NR	KEY PERFORMANCE INDICATOR TITLE	TARGET (OUTPUT)	UNIT OF MEASUREMENT	PORTFOLIO OF EVIDENCE	REPORTING CYCLE	TARGET BREAKDOWN				WEIGHTINGS
									Q1	Q2	Q3	Q4	
									1	1	1	1	
									1	1	1	1	
									1	1	1	1	
BASIC SERVICE DELIVERY AND INFRASTRUCTURE DEVELOPMENT	Integrated Human Settlements	To improve the quality of life and over all well-being of the people	4.	Number of quarterly progress reports on the development of a Regional Hospital submitted to the Municipal Manager by 30 June	4 quarterly progress reports on the development of a Regional Hospital submitted to the Municipal Manager by 30 June	Number	REPORT	Quarterly	1	1	1	1	6
BASIC SERVICE DELIVERY AND INFRASTRUCTURE DEVELOPMENT	Road and Transport	To build a resilient and transformed economy	6.	Number of quarterly progress reports on the Extension of the Hotazel – Port Elizabeth railway line submitted to the Municipal Manager by 30 June	4 quarterly progress reports on the Extension of the Hotazel – Port Elizabeth railway line submitted to the Municipal Manager by 30 June	Number	REPORT	Quarterly	1	1	1	1	

KPA: ADDITIONAL MUNICIPAL FINANCIAL MANAGEMENT & VIABILITY

KPA	IDP Programme (IDP PRIORITY AREA)	STRATEGIC OBJECTIVE	KPI NR	KEY PERFORMANCE INDICATOR TITLE	TARGET (OUTPUT)	UNIT OF MEASUREMENT	PORTFOLIO OF EVIDENCE	REPORTING CYCLE	TARGET BREAKDOWN				WEIGHTINGS
									Q4	Q3	Q2	Q1	
									1	1	1	1	
									1	1	1	1	
									1	1	1	1	
MUNICIPAL FINANCIAL MANAGEMENT & VIABILITY	Sustainable Development Orientated Municipality	To promote and enhance the financial viability of the District Municipality	151.	Number of quarterly Budget and IDP Steering Committee meetings held by 30 June	4 quarterly Budget and IDP Steering Committee meetings held by 30 June	Number	REPORT AND SUBMISSION REGISTER	Quarterly	1	1	1	1	8
MUNICIPAL FINANCIAL MANAGEMENT & VIABILITY	Sustainable Development Orientated Municipality	To promote and enhance the financial viability of the District Municipality	157	Number of quarterly reports on internal audit findings responded to within the prescribed timeframe by 30 June	4 quarterly reports on internal audit findings responded to within the prescribed timeframe by 30 June	Number	REPORT	Quarterly	1	1	1	1	
MUNICIPAL FINANCIAL MANAGEMENT & VIABILITY	Sustainable Development Orientated Municipality	To promote and enhance the financial viability of the District Municipality	159.	Number of bi-annual reports on external audit findings responded to within the prescribed timeframe by 30 June	2 bi-annual reports on external audit findings responded to within the prescribed timeframe by 30 June	Number	REPORT	Biannually	N/A	1	1	1	

MUNICIPAL FINANCIAL MANAGEMENT & VIABILITY	Sustainable Development Orientated Municipality	To promote and enhance the financial viability of the District Municipality	162.	Adjustment Budget submitted to Council by 28 February	Date	BUDGET	Annually	N/A	30-Jun	1
MUNICIPAL FINANCIAL MANAGEMENT & VIABILITY	Sustainable Development Orientated Municipality	To promote and enhance the financial viability of the District Municipality	170.	Annual Procurement Plan reviewed and submitted to the Municipal Manager by 30 June	Annual Procurement Plan reviewed and submitted to the Municipal Manager by 30 June	PLAN	Annually	N/A	N/A	1
MUNICIPAL FINANCIAL MANAGEMENT & VIABILITY	Sustainable Development Orientated Municipality	To ensure that the municipal assets are properly safeguarded	175.	Number of quarterly Asset Management Policy implementation reports submitted to the Municipal Manager by 30 June	4 quarterly Asset Management Policy implementation reports submitted to the Municipal Manager by 30 June	REPORT	Quarterly	N/A	N/A	1

KPA: ADDITIONAL MUNICIPAL TRANSFORMATION & INSTITUTIONAL DEVELOPMENT

KPA	IDP Programme (IDP PRIORITY AREA)	STRATEGIC OBJECTIVE	KPI NR	KEY PERFORMANCE INDICATOR TITLE	TARGET (OUTPUT)	UNIT OF MEASUREMENT	PORTFOLIO OF EVIDENCE	REPORTING CYCLE	TARGET BREAKDOWN				WEIGHTINGS
									Q1	Q2	Q3	Q4	
									N/A	N/A	N/A	30-Jun	
									N/A	N/A	N/A	30-Jun	
									N/A	N/A	N/A	30-Jun	
MUNICIPAL TRANSFORMATION & INSTITUTIONAL DEVELOPMENT	Sustainable Development Orientated Municipality	To provide integrated human resource service	177.	Comprehensive HR Strategy reviewed by 30 June	Comprehensive HR Strategy reviewed by 30 June	Date	STRATEGY	Annually	N/A	N/A	N/A	30-Jun	5
MUNICIPAL TRANSFORMATION & INSTITUTIONAL DEVELOPMENT	Sustainable Development Orientated Municipality	To provide integrated human resource service	179.	Council approved staff structure annually reviewed by 30 June	Council approved staff structure annually reviewed by 30 June	Date	ORGANOGRAM	Annually	N/A	N/A	N/A	30-Jun	
MUNICIPAL TRANSFORMATION & INSTITUTIONAL DEVELOPMENT	Sustainable Development Orientated Municipality	To provide integrated human resource service	182.	20 HR policies annually reviewed by 30 June	20 HR policies annually reviewed by 30 June	Date	POLICIES	Annually	N/A	N/A	N/A	30-Jun	

MUNICIPAL TRANSFORMATION & INSTITUTIONAL DEVELOPMENT	Sustainable Development Orientated Municipality	To provide adequate opportunities for the development of employees and councillors	186.	Annually reviewed WSP submitted to LGSETA by 30 April	Annually reviewed WSP submitted to LGSETA by 30 April	Date	ITEM AND PLAN	Annually	N/A	N/A	N/A	30-Apr	
MUNICIPAL TRANSFORMATION & INSTITUTIONAL DEVELOPMENT	Sustainable Development Orientated Municipality	To provide IT services	191.	Number of bi-annual internal IT Steering Committee meetings held by 30 June	2 bi-annual internal IT Steering Committee meetings held by 30 June	Number	MINUTES	Biannually	N/A	1	N/A	1	

5. Core Competency Requirements (CCRs)

The CCRs will make up the other 20% of the employees' assessment score. The following CCRs are deemed to be most critical for the employee's specific job as agreed to between the employer and the employee and are considered with due regard to the proficiency level agreed to:

CORE COMPETENCY REQUIREMENTS FOR EMPLOYEES (CCR)		
Core Managerial and Occupational Competencies	X [Indicate choice]	Weight
Core Managerial Competencies:		
Financial Management	Compulsory	20
People Management and Empowerment	Compulsory	20
Client Orientation and Customer Focus	Compulsory	20
Core Occupational Competencies:		
Interpretation of and implementation within the legislative and national policy frameworks	x	20
Competence in policy conceptualization, analysis and implementation	x	20
Total percentage		100%

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SOURCE / INPUT DOCUMENT	UNIT OF MEASUREMENT	KEY PERFORMANCE INDICATOR(S) TITLE	CCRs	STATUS OF INDICATOR	TARGET (OUTPUT)	REPORTING CYCLE	METHOD OF CALCULATION	CALCULATION TYPE	DESIRED PERFORMANCE	MEANS OF VERIFICATION	Target				WEIGHT
											Q1	Q2	Q3	Q4	
PERFORMANCE AGREEMENT; MSA (32 of 2000)	Number	Number of value analysis reports	Financial Management	New	4 value analysis reports	Quarterly	A number is used to determination	Cumulative	Lower performance is not desired	ANALYSIS REPORT	1	1	1	1	20
PERFORMANCE AGREEMENT; MSA (32 of 2000)	Number	Number of departmental meetings held	People Management and Empowerment	New	4 departmental meetings held	Quarterly	A number is used to determination	Cumulative	Lower performance is not desired	ATTENDANCE REGISTER	1	1	1	1	20
PERFORMANCE AGREEMENT; MSA (32 of 2000)	Number	Number of management meetings held	Client Orientation and Customer Focus	New	4 management meetings held	Quarterly	A number is used to determination	Cumulative	Lower performance is not desired	ATTENDANCE REGISTER	1	1	1	1	20
PERFORMANCE AGREEMENT; MSA (32 of 2000)	Number	Number of quarterly departmental compliance registers submitted	Interpretation of and implementation within the legislative and national policy frameworks	New	4 departmental compliance registers submitted	Quarterly	A number is used to determination	Cumulative	Lower performance is not desired	DEPARTMENTAL COMPLIANCE REGISTERS	1	1	1	1	20
PERFORMANCE AGREEMENT; MSA (32 of 2000)	Number	Number of quarterly implementation progress reports	Competence in policy conceptualization, analysis and implementation	New	4 quarterly implementation progress reports	Quarterly	A number is used to determination	Cumulative	Lower performance is not desired	PROGRESS REPORT	1	1	1	1	20

Signed and accepted by (DIRECTOR: DEVELOPMENT AND PLANNING)

Date: 27.01.2025.....



Signed by the MUNICIPAL MANAGER on behalf of the Council



Date: 27/1/2025.....

ANNEXURE B
PERSONAL DEVELOPMENT PLAN

Entered into by and between

KAGISHO KLAAS TEISE
[MUNICIPAL MANAGER]

[JOHN TAOLO GAETSEWE DISTRICT MUNICIPALITY]
[“the Employer”]

and

[LINDELWA MARTHA GAETSEWE]

(DIRECTOR: DEVELOPMENT AND PLANNING)
[“the Employee”]

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1. PERSONAL DEVELOPMENT PLAN

1.1.1 A Municipality should be committed to

- (a) the continuous training and development of its employees to achieve its vision, mission and strategic objectives and empower employees; and
- (b) managing training and development within the ambit of relevant national policies and legislation.

1.1.2 A Municipality should follow an integrated approach to Human Resource Management, that is:

- (a) Human resource development forms an integral part of human resource planning and management.
- (b) In order for training and development strategy and plans to be successful it should be based on sound Human Resource (HR) practices, such as the (strategic) HR Plan, job descriptions, the result of regular performance appraisals and career pathing.
- (c) To ensure the necessary linkage with performance management, the Performance Management and Development System provides for the Personal Development Plans of employees to be included in their annual performance agreements. Such approach will also ensure the alignment of individual performance objectives to the municipality's strategic objectives, and that training and development needs can be identified through performance management and appraisal.
- (d) Career-pathing ensures that employees are placed and developed in jobs according to aptitude and identified potential. Through training and development they can acquire the necessary competencies to prepare them for future positions. A comprehensive competency framework and profile for Municipal Managers are attached and these should be linked to relevant registered unit standards to specifically assist them in compiling Personal Development Plans in consultation with their managers.

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(e) Personal Development Plans are compiled for individual employees and the data collated from all employees in the municipality forms the basis for the prescribed Workplace Skills Plan, which municipalities are required to compile as a basis for all training and education activities in the municipality in a specific financial year and report on progress made to the Local Government Sector Education and Training Authority.

1.1.3 The aim of the compilation of Personal Development Plans is to identify, prioritise and implement training needs.

1.1.4 Compiling the Personal Development Plan attached at Annexure B.

(a) Competency assessment instruments, which are dealt with more specifically in Annexure B: 1 and 2, should be established to assist with the objective assessment of employees' actual competencies against their job specific competency profiles and managerial competencies at a given period in time with the purpose of identifying training needs or skills gaps.

(b) The competency framework and profiles and relevant competency assessment results will enable a manager, in consultation with his / her employee, to compile a Personal Development Plan. The identified training needs should be entered into column 1 of Annexure B, entitled Skills / Performance Gap. The following should be carefully determined during such a process:

(i) Organisational needs, which include the following:

- Strategic development priorities and competency requirements, in line with the municipality's strategic objectives.
- The competency requirements of individual jobs. The relevant job requirements (job competency profile) as identified in the job description should be compared to the current competency profile of the employee to determine the individual's competency gaps.
- Specific competency gaps as identified during the probation period and performance appraisal of the employee.

(ii) Individual training needs that are job / career related.

(c) Next, the prioritisation of the training needs should be listed since it may not be possible to address all identified training needs in a specific financial year. It is however of critical importance that training needs be addressed on a phased and priority basis. This implies that all these needs should be prioritized for purposes of accommodating critical / strategic training and development needs in the HR Plan, Personal Development Plans and the Workplace Skills Plan.

(d) Consideration must then be given to the expected outcomes, to be listed in column 2 of Annexure B, so that once the intervention is completed the impact it had can be measured against relevant output indicators.

(e) An appropriate intervention should be identified to address training needs / skills gaps and the outcome to be achieved but with due regard to cost effectiveness. These should be listed in column 3 of Annexure B, entitled: Suggested training and / or development activity in line with the National Qualifications Framework, which could enable the trainee to obtain recognition towards a qualification for training undertaken. It is important to determine through the Training / Human Resource Development / Skills Development Unit within the municipality whether unit standards have been developed and registered with the South African Qualifications Authority that are in line with the skills gap and expected outcomes identified. Unit standards usually have measurable assessment criteria to determine achieved competency.

(f) Guidelines regarding the number of training days per employee and the nominations of employees: An employee should on average receive at least five days of training per financial year and not unnecessarily be withdrawn from training interventions.

(g) Column 4 of Annexure B: The suggested mode of delivery refers to the chosen methodology that is deemed most relevant to ensure transfer of skills. The training / development activity should impact on delivery back in the workplace. Mode of delivery consists of, amongst others, self-study [The official takes it upon him / her to read e.g. legislation]; internal or external training provision; coaching and / or mentoring and exchange programmes, etc.

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(h) The suggested time frames (column 5 of Annexure B) enable managers to effectively plan for the annum e.g. so that not all their employees are away from work within the same period and also ensuring that the PDP is implemented systematically.

(i) Work opportunity created to practice skill / development areas, in column 6 of Annexure B, further ensures internalization of information gained as well as return on investment (not just a nice to have skill but a necessary to have skill that is used in the workplace).

(j) The final column, column 7 of Annexure B, provides the employee with a support person that could act as coach or mentor with regard to the area of learning.

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Personal Development Plan of: LINDELWA MARTHA GAETSEWE

Compiled on the : 27/01/2025.....

1. Skills / Performance Gap (in order of priority)	2. Outcomes Expected (measurable indicators: quantity, quality and time frames)	3. Suggested training and / or development activity	4. Suggested mode of delivery	5. Suggested Time Frames	6. Work opportunity created to practice skill / development area	Support Person
Municipal Financial Management Programme	To assist and acquire financial management and supply chain management competencies that are critical in the implementation of the Municipal Finance Management Act (Act No. 56 of 2003) .	Municipal Financial Management	Full Time	2024/2025	Daily operations	Municipal Manager

DIRECTOR: DEVELOPMENT AND PLANNING

Signature: 

Date: 27/01/2025.....

MUNICIPAL MANAGER

Signature: 

Date: 27/01/25.....